

Municipal Secondary Market Event Disclosure

OKLAHOMA STUDENT LOAN AUTHORITY (the “*Authority*”)
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**Regarding Refunding of the Authority’s
Senior Taxable Floating Rate Notes, Series 2004A-3** (the “*Notes*”)
CUSIP Number: 679110 DA1

The Authority has provided for the payment in full, and redemption of, all outstanding \$40,400,000 principal amount of the Notes by deposit with BOKF, NA dba Bank of Oklahoma, as Trustee (the “*Trustee*”) for the Notes, of cash from the sale and transfer of certain student loans previously held in the Authority’s 1995 Master Bond Resolution, as Supplemented.

In addition, the Trustee, at the direction of the Authority, has provided notice for the Series 2004A-3 Notes redemption in full on May 1, 2013 at the principal amount thereof, plus accrued interest thereon through April 30, 2013.

Dated: April 18, 2013

CUSIP numbers are included solely for convenience. The Authority is not responsible for selection or uses of the CUSIP numbers and makes no representation about the correctness of the numbers.